

4 May 2015

Manager of Company Announcements
ASX Limited
Level 6
20 Bridge Street
SYDNEY NSW 2000

Dear Sirs

Share Issue Price for Share Purchase Plan (SPP)

Whitefield advises that the share issue price for shares issued under its Share Purchase Plan will be **\$4.64**

In accordance with the Terms and Conditions of the SPP, the issue price was the lower of:

- \$4.64; or
- An amount equal to a 2.5% discount to the volume weighted average price of Whitefield's shares traded on the ASX over the 5 trading days up to and including the SPP closing date (Friday, 1st May 2015) rounded down to the nearest cent.

Shares issued under the SPP are due to be allotted on the 15th May 2015.

Kind regards



Stuart A Madeley
Company Secretary