

Monday, 04 May 2015

**General Manager
The Company Announcements Office
Australian Securities Exchange
ASX Code: USA**

NOTICE GIVEN UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (Cth)

This notice is given under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) in relation to the issue of fully paid ordinary shares, being the Establishment Fee payable to the Lender, subject of the terms and conditions of the Funding Facility announced to ASX on 30th April 2015.

Details of the issue or offer of securities:

Class of securities	Ordinary Shares
ASX Code of the securities	USA
Date of the issue or expected issue of the securities	4 May 2015
Total number of securities issued or expected to be issued	750,000

UraniumSA Limited Advises that:

1. UraniumSA Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**).
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, UraniumSA Limited has complied with:
 - (a) the provisions of the Chapter 2M of the Corporations Act as they apply to it; and
 - (b) section 674 of the Corporations Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act, that has not already been disclosed to investors generally.

Signed for and on behalf of the Issuer:

UraniumSA Limited

A handwritten signature in black ink, appearing to read "D. Paterson".

David Paterson
Acting CEO