



4th May 2015

ASX ANNOUNCEMENT

CHANGE IN DIRECTOR, COMPANY SECRETARY AND REGISTERED OFFICE (ASX.ERD)

The Board of Exalt Resources Limited (ASX code: ERD) advises that effective today the registered office of the Company will be as follows:

c/o Mining Corporate Pty Ltd

Level 11 London House,

216 St George's Terrace,

PERTH WA 6000

The new contact details will be as follows:

Phone: +61 (08) 9481 0389

Facsimile: + 61 (08) 9463 6103

The Board also advises that today, Mr Stephen Brockhurst was appointed Director and Company Secretary to replace Mr Shane Hartwig. The Board would like to acknowledge the contribution that Shane has made to the Company.

On behalf of the Board of Directors,

For further information please contact Peter Bennetto on 0418 113 575.

**Exalt Resources Limited
A.C.N. 145 327
Level 11 London House,
216 St George's Terrace,
PERTH WA 6000**