



## ASX announcement

4 May 2015

### Cleansing Notice under section 708A(5)(e) and 708A(6) of the Corporations Act

This notice is given by Stanmore Coal Limited (**Company**) under section 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (**Act**).

On 4 May 2015, the Company announced that it had issued a Conversion Notice to Greatgroup Investments Limited (**Greatgroup**) to convert 13,373,377 convertible notes into ordinary shares of the Company at a ratio of 1 to 1 (**Conversion Shares**). The issue of convertible notes to Greatgroup was approved by shareholders at the general meeting held on 10 October 2012 (per ASX Listing Rule 7.1) with exemption under item 7 of section 611 of the Act approved by shareholders at the annual general meeting held on 29 November 2012. The issue of shares to Greatgroup will increase their holding in the Company from approximately 20% to 25%.

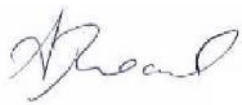
In issuing the Conversion Shares, the Company relies on section 708A(5) of the Act and gives notice under section 708A(5)(e) and 708A(6) of the Act the following details:

1. The Conversion Shares were issued without disclosure under Part 6D.2 of the Act;
2. This notice is being given under section 708A(5)(e) of the Act;
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
4. As at the date of this notice, there is no excluded information, apart from that disclosed below, of the type referred to in sections 708A(7) and 708A(8) of the Act.

**Disclosure items**

- i. As previously disclosed to the ASX, the Company continues to assess a number of potential acquisition opportunities given the current state of resources industry. On one particular potential transaction the Company has entered into exclusive negotiations with a third party to acquire one or more Mineral Development Licences in the Bowen Basin region of Queensland. The negotiations are non-binding, incomplete and are subject to pre-emptive acquisition rights held by a third party. In addition the Company is in non-exclusive discussions with a range of other asset owners and there is no certainty that any of these potential transactions will result in a successful acquisition by the Company.

On behalf of the Board



Andrew Roach

Joint Company Secretary

Stanmore Coal Limited ACN 131 920 968

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