



Real Energy Corporation Limited
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REAL ENERGY OPTIONS EXPIRY - RLEO

Sydney, 5 May 2015: Cooper Basin focused oil & gas exploration company Real Energy Corporation Limited (ASX:RLE) ("Real Energy") gives notice of that the following options quoted on ASX under code RLEO and exercisable at \$0.30 (30 cents) are due for expiry:

- (a) The number of options to which this notice relates is 17,800,256.
- (b) Upon exercise and payment of 30 cents each option, each option entitles the holder to receive one (1) fully paid ordinary share in the capital of Real Energy.
- (c) The last date or due date that payment of the exercise price will be accepted is 5pm (EST) on 5 June 2015. If payment is not received by this date, the options will lapse and all rights under the options will lapse.
- (d) Official quotation of the options will cease upon the close of business on 22 May 2015.
- (e) The latest available market price of fully paid ordinary shares is \$0.16 (16 cents).
- (f) The highest and lowest *market price of the *underlying securities during the 3 months immediately before the notice is issued has been \$0.25¹ (25 cents) and) \$0.12² (12 cents) the dates of those sales.
- (g) No underwriting agreements exist concerning the above options.

For further information please contact:

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Released through: Sam Wallman, Six Degrees Investor Relations, +61 2 9230 0661

Or visit the website: www.realenergy.com.au

About Real Energy Corporation

Real Energy is an oil and gas exploration and development company with a focus on the Cooper Basin, Australia's most prolific onshore producing petroleum basin. Real Energy has 100% ownership in 4 large permits in Queensland – ATP 917P, ATP 927P, ATP 1161PA & PLR2014-1-4. These permits cover 9,357 km² (2,312,114 acres).

¹ 9/2/15

² 6/3/15

Real Energy is focusing initially on the Toolachee and Patchawarra formations. These formations are well-known throughout the basin for holding and producing gas. Seismic interpretation in conjunction with existing petroleum well data has determined that the Toolachee and Patchawarra formations are significant across much of our acreage.