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5 May 2015

ASX Limited Level 6, Exchange Centre 20 Bridge Street Sydney NSW 2000 Attention: Company Announcements

AURORA PROPERTY BUY-WRITE INCOME TRUST ASX Code: AUP

We advise that the unaudited Net Tangible Asset Value as at 30 April 2015 was \$5.5011 per Unit.

About the Aurora Property Buy-Write Income Trust

The Trust aims to provide investors with income through an active strategy of selling call options over a portfolio of ASX-listed property securities.

Yours faithfully

Aurora Funds Management Limited
as responsible entity for the

Aurora Property Buy-Write Income Trust

Betty Poon

Company Secretary