

# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

COLLABORATE CORPORATION LIMITED

60 066 153 982

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	Selective
2	<sup>+</sup> Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary
3	Voting rights (eg, one for one)	One for one
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully Paid
5	Number of shares/units in the <sup>+</sup> class on issue	368,943,317
6	Whether shareholder/unitholder approval is required for buy-back	Yes
7	Reason for buy-back	The shares the subject of the buy-back are proposed to be part consideration for the divestment of the Company's 43.3% interest in Marketboomer Holdings Pty Ltd, a subsidiary of the Company and owner of the Marketboomer business ( <b>Transaction</b> ).

<sup>+</sup> See chapter 19 for defined terms.

## Appendix 3C

### Announcement of buy-back

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- |   |   |   |
|---|---|---|
| 8 | Any other information material to a shareholder's/unitholder's decision whether to accept the offer ( <i>eg, details of any proposed takeover bid</i> ) | <p>A Notice of Meeting has been sent to all Shareholders on 6 May 2015.</p> <p>The Directors commissioned an independent expert's report on the Transaction, which forms part of the Notice of Meeting.</p> |
|---|---|---|

### On-market buy-back

- |    |   |                |
|----|---|----------------|
| 9  | Name of broker who will act on the company's behalf   | Not applicable |
| 10 | Deleted 30/9/2001.  |                |
| 11 | If the company/trust intends to buy back a maximum number of shares - that number<br><br><small>Note: This requires a figure to be included, not a percentage.</small>                        | Not applicable |
| 12 | If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention | Not applicable |
| 13 | If the company/trust intends to buy back shares/units if conditions are met - those conditions  | Not applicable |

### Employee share scheme buy-back

- |    |   |                |
|----|---|----------------|
| 14 | Number of shares proposed to be bought back | Not applicable |
| 15 | Price to be offered for shares              | Not applicable |

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<sup>+</sup> See chapter 19 for defined terms.

### Selective buy-back

16	Name of person or description of class of person whose shares are proposed to be bought back	(a) Colada Investments Limited (b) Nobium Investments Limited (c) Kerkow Investments Limited (d) Remello Investments Limited (e) Astromeseogios Overseas Ltd <The Tamburlaine A/C> (f) Mr Peter George Vickers <Kimbalan Super Fund A/C> (g) Four Green Houses Pty Ltd (h) Lloyds & Casanove Investment Partners Limited (i) Mr Nathan Gyaneshwar and Mrs Paula Gyaneshwar <Gyaneshwar Super Fund A/C> (j) Mr Simon Alexander Cameron (k) Mr Daniel Ian Vickers <Sappana P/L Super Fund A/C> (l) Sarcam Pty Ltd (m) Mr Nathan Sharad Gyaneshwar
17	Number of shares proposed to be bought back	80,377,670 fully paid ordinary shares (8,033,764 options exercisable at \$0.02 expiring 30 April 2017 will be cancelled by the Company).
18	Price to be offered for shares	1,017,385 fully paid ordinary shares in Marketboomer Holdings Pty Ltd held by the Company.

### Equal access scheme

19	Percentage of shares proposed to be bought back	Not applicable
20	Total number of shares proposed to be bought back if all offers are accepted	Not applicable
21	Price to be offered for shares	Not applicable
22	+Record date for participation in offer  Cross reference: Appendix 7A, clause 9.	Not applicable

<sup>+</sup> See chapter 19 for defined terms.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....  
**Company Secretary**

Date: 6 May 2015

Print name: .....  
**Karen Logan**

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<sup>+</sup> See chapter 19 for defined terms.