

Structured Investments Level 5, 275 Kent Street Sydney NSW 2000

Telephone: 1800 990 107 www.westpac.com.au/structuredinvestments

6 May 2015

Mr Ross Pullen Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Pullen,

Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWs) over securities in Australia and New Zealand Banking Group Limited (ANZ)

Westpac Banking Corporation, as issuer of Westpac VIEWs over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	Australia and New Zealand Banking Group Limited (ANZ)
Distribution/Entitlement	Interim dividend
Amount	\$0.86 per security
Franking percentage	100.00%
Ex-distribution/Entitlement Date	8 May 2015
Record Date	12 May 2015
Payment Date	On or about 01 July 2015

Correspondingly, the following Westpac VIEWs will commence trading on an ex-Dividend basis on the same day as the underlying securities:

ANZIWA

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation











