

Our Ref: HA/UXAC/600

6 May 2015

Australian Securities Exchange
Company Announcements
20 Bridge Street
Sydney NSW 2000

Attention: Simon Daniels

By Email: Simon.Daniels@asx.com.au

Dear Sir,

UXA RESOURCES LIMITED ("the Company")
A.C.N. 112 714 397
RE: THE UXA RESOURCES' CREDITORS TRUST ("the Trust")

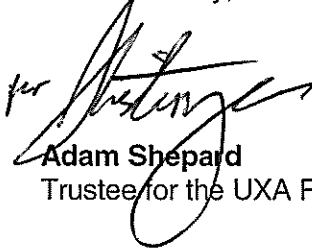
As you are aware, I was appointed Deed Administrator of the Company on 22 November 2013 having previously been appointed Voluntary Administrator on 26 July 2013.

I advise that the terms of the Deed of Company Arrangement ("DOCA") executed on 22 November 2013 have been met and the DOCA was wholly effectuated on 5 May 2015. I **enclose** a copy of ASIC Form 5056 confirming same.

The UXA Resources Creditors' Trust was established on 1 May 2015 and the Participating Creditors are now beneficiaries of the Trust.

Should you have any queries in relation to the above, please contact Alister Yee or Hollie Amos of this office.

Yours faithfully,


Adam Shepard
Trustee for the UXA Resources Creditors' Trust



**Chartered
Accountants**

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FS Insolvency Pty Limited t/as
Farnsworth Shepard
ABN 19 163 439 610

Form 5056

Corporations Act 2001
s444A(5), 445C(c) & (d), 445FA
Corporations Regulations 2001
Reg 5.3A.06 & Sch 8A

Notice that deed wholly effectuated

Liquidator details

Registered liquidator number

212426

Registered liquidator name

ADAM SHEPARD

Company details

Company name

UXA RESOURCES LTD

ACN

112 714 397

Deed wholly effectuated

Deed of company arrangement was:

wholly effectuated by its terms under s445C(c)

Date that deed wholly effectuated or certification made

05-05-2015

Certification

Deed wholly effectuated on its terms - s445C(c)

I, as the deed administrator of the deed of company arrangement executed
on

22-11-2013

certify that the deed is wholly effectuated by circumstances set out in the
deed.

Yes

Authentication

This form has been authenticated by
Name ADAM SHEPARD
This form has been submitted by
Name Jay DAVIS
Date 06-05-2015

For more help or information

Web www.asic.gov.au
Ask a question? www.asic.gov.au/question
Telephone 1300 300 630