



MARKET RELEASE

7 May 2015

Valence Industries Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Valence Industries Limited (the "Company") will be lifted immediately, following receipt of an announcement in relation to finalisation of the Company's finance facilities and a capital raising.

Security Code: VXL
 VXLO

Belinda Mai

Adviser, Listings Compliance