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ASX / MEDIA RELEASE

Raya Group to Raise Capital through Placement to Sophisticated Investors

The Board of Raya Group Limited (ASX: RYG) is pleased to announce the following to its Shareholders.

The Company today has received a firm commitment from Otsana Capital to raise funds through a placement to sophisticated investors. The Company intends to raise up to \$540,500 at \$0.005 via the issue of 108,100,304 fully paid shares via the Company's existing placement capacity.

The proceeds from the placement will be used to fund operational costs as well as to evaluate any other complementary and non-complementary opportunities that may have the potential to create additional shareholder value.

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By Order of the Board