



UBS AG, Australia Branch

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Participating Organisation of the
Australian Stock Exchange

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FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager
ASX Structured Products
Level 6, 20 Bridge Street
Sydney NSW 2000

UBS INSTALMENTS: DIVIDEND ANNOUNCEMENT

UBS AG, Australia Branch ("**UBS**") issued ANZISE, ANZISF, ANZISN, ANZISO, ANZISQ, ANZISY & ANZISZ Series of Instalments ("**UBS Instalments**") over fully paid ordinary Shares of ANZ Banking Group Limited pursuant to the Product Disclosure Statements dated 16 Feb 2011, 16 Feb 2011, 19 May 2011, 19 May 2011, 19 May 2011, 16 Feb 2011 & 16 Feb 2011 respectively ("**PDS**").

ANZ Banking Group Limited recently announced the following dividend ("**Dividend**")

Dividend amount (AUD): \$0.8600 Interim Dividend

Ex-Dividend Date: 08 May 2015

Dividend record date: 12 May 2015

Dividend payment date: 01 Jul 2015

The Dividend is 100% Franked.

Correspondingly, the UBS Instalments will commence trading ex-Dividend on 08 May 2015 and will have a Dividend record date of 12 May 2015.

Holders should be aware that ANZ Banking Group Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by ANZ Banking Group Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from ANZ Banking Group Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 01 Jul 2015, the Dividend payment date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Karen Papanikolaou
Associate Director

UBS AG, Australia Branch
Grant Schwulst
Manager - Equities Settlements