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7 May 2015

Ross Pullen
Australian Securities Exchange
Level 6
20 Bridge Street
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Dear Ross,

**MARKET ANNOUNCEMENT - Australia and New Zealand Banking Group Limited (ANZ)
Self Funding Instalment Warrants**

Macquarie Bank Limited as issuer of the ANZ Macquarie Self Funding Instalment Warrants (ASX codes: ANZSMB, ANZSMC, ANZSMX & ANZSMY), announces the record date for entitlements to the \$0.8600 distribution for the ANZ Macquarie Self Funding Instalment Warrant is 12 May 2015, coinciding with the record date for the ANZ ordinary share dividend.

The ANZ Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 8 May 2015. Again, this coincides with the ex-dividend date for the ANZ ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
ANZSMB	\$13.7997	\$12.9397
ANZSMC	\$9.8487	\$8.9887
ANZSMX	\$12.0288	\$11.1688
ANZSMY	\$17.4898	\$16.6298

The new Loan Amount will be effective from the ex-distribution date of 8 May 2015.

More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 080 033 or visit macquarie.com.au/sfi.

Kind regards,

Client Service Team
Macquarie Securities Group
Macquarie Bank Limited