

Macquarie Group Limited

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8 May 2015

The Manager

ASX Market Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Via ASX Online



Dear Sir or Madam

Macquarie Group Limited (MQG) Appendix 4E for the year ended 31 March 2015

In accordance with the Listing Rules, I enclose Appendix 4E for immediate release.

The following associated documents will be provided separately for lodgment:

- Media Release
- Presentation
- Annual Report
- Management Discussion and Analysis

Yours faithfully

Dennis Leong
Company Secretary

Appendix 4E Preliminary Final Report

under ASX Listing Rule 4.3A

Current period: 1 April 2014 to 31 March 2015

Prior corresponding period: 1 April 2013 to 31 March 2014

Results for announcement to the market

Key Information	2015 \$m	2014 \$m	Change %
Net operating income	9,293	8,132	14
Profit after income tax	1,623	1,279	27
Profit attributable to ordinary equity holders	1,604	1,265	27

Dividend per ordinary share	Amount per ordinary share	Franked amount per ordinary share
2015 Interim dividend ⁽¹⁾	\$1.30	\$0.52
2015 Final dividend (resolved, not yet provided for at 31 March 2015) ⁽¹⁾	\$2.00	\$0.80

⁽¹⁾The whole of the unfranked portion of the dividend is Conduit Foreign Income.

Final Dividend dates

Record Date	20 May 2015
Payment Date	02 July 2015

Other Disclosure Requirements

Dividend or distribution reinvestment plan details

The Company's Dividend Reinvestment Plan (DRP) remains active. The DRP is optional and offers ordinary shareholders in Australia and New Zealand the opportunity to acquire fully paid ordinary shares without transaction costs. It is expected that shares allocated under the DRP will be acquired on market⁽²⁾ and allocated on the dividend payment date. The shares will rank pari passu with other ordinary shares already on issue. The allocation price will be determined in accordance with the DRP rules as the arithmetic average of the daily volume weighted average market price of all Macquarie Group shares sold through a normal trade on the ASX trading system over the twelve business days commencing on the third business day after the relevant Election Date, being the business day after the record date (Market Value). The previous discount to the Market Value has been removed. A shareholder can elect to participate in or terminate their involvement in the DRP at any time. Election notices for participation in the DRP in relation to the final dividend to be paid on 02 July 2015 must be received by the registry by 5:00 pm on 21 May 2015 to be effective for that dividend.

⁽²⁾Shares will be issued if purchasing becomes impractical or inadvisable.

Net tangible assets	2015 \$	2014 \$
Net tangible assets per ordinary shares	38.19	31.71

Other

Additional Appendix 4E disclosure requirements under the ASX Listing Rules can be found in the 2015 Annual Report and 2015 Management Discussion and Analysis lodged separately from this document. This document should be read in conjunction with the 2015 Annual Report, 2015 Management Discussion and Analysis and any public announcements made in the period by the Group in accordance with the continuous disclosure requirements of the *Corporations Act 2001 (Cth)* and the ASX Listing Rules.

This report is based on consolidated financial statements which have been audited by PricewaterhouseCoopers.

Cross reference index for other disclosures included in 2015 Annual Financial report

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Commentary on significant features of the operating performance, results of segments, trends in performance and other factors affecting the results for the period are contained in the Chairman's and Managing Director's Letter and the Operating and Financial Review in the 2015 Annual Report and in the 2015 Management Discussion and Analysis.