



ASX Announcement

8 May 2015

Clarification – Liquidation of A.C.N. 138 212 905 Pty Ltd

SubZero Group Limited (SubZero) has been informed that A.C.N. 138 212 905 Pty Ltd (formally known as SubZero Field Services Pty Ltd) had been put into liquidation.

By way of clarification to the market and to interested stakeholders SubZero Group Limited confirms that A.C.N. 138 212 905 Pty Ltd is not and never has been a SubZero group entity and SubZero Group Limited is not connected to or involved with A.C.N. 138 212 905 Pty Ltd in any way.

For further information please contact:

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About SubZero Group Limited

The SubZero Group carries on an established mining service business based in the Hunter Valley, New South Wales. Its clients are almost exclusively involved in the Hunter Valley thermal coal mining industry. SubZero Group's services include Mechanical Support (on and off-site mining machinery support), Structural Support (on and off-site engineering support) and Production Support (mining production support). SubZero has a presence in over 25 coal mines and over 90 clients including Rio Tinto, BHP Billiton and Xstrata. Further information can be found at the SubZero website: www.subzeroservices.com.au