



11 May 2015

ASX: RGX

ASX Market Announcements Office,  
Australian Securities Exchange Limited,  
20 Bridge Street,  
Sydney NSW 2000

**RE: Entitlement Offer Allotment and Quotation**

Red Gum Resources Limited ("Red Gum" ASX: RGX) is pleased to announce that allotment and issue of the Entitlement Offer shares has taken place today. In accordance with the requirements of Appendix 7A of the ASX listing rules we advise as follows:

- Number of ordinary shares for which quotation is sought - 19,900,699

**Notes:**

- 1) The Company has applied for quotation of the above shares.
- 2) The above number has been rounded up in accordance with the disclosures in the Offer Prospectus.

The issued securities of the Company, subject to ASX approval of quotation, are now as follows:

- |  |            |
|--|------------|
| • ORD  | 41,610,205 |
| • Existing quoted options ex \$4.40 exp 1/03/16    | 1,391,730  |
| • Existing quoted options ex \$0.44 exp 15/11/17   | 4,000,047  |
| • Existing unquoted options ex \$6.60 exp 30/04/16 | 113,637    |

The statement setting out the 20 largest holders of ordinary securities in the Company will be released as soon as possible.

ME Lucas-Smith  
Company Secretary

\*\*\*Ends\*\*\*