

Chile's star in copper-gold

ESTRELLA RESOURCES LIMITED

ACN 151 155 207

AUSTRALIAN REGISTERED OFFICE:

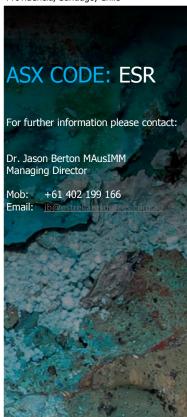
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CHILE OFFICE:

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ASX ANNOUNCEMENT

11 May 2015

REQUEST FOR TRADING HALT – LISTING RULE 17.1

Mr Andrew Kabega Senior Advisor, Listings Compliance (Sydney) ASX Compliance Pty Ltd

Estrella Resources Limited (ASX: ESR) (Estrella or the Company) hereby requests a trading halt in its securities from the ASX effective immediately pending the release of an announcement with respect to the pricing and underwriting of the rights issue recently announced by the Company.

The trading halt will last until the earlier of the commencement of trading on Wednesday 13 May 2015 or the release to the market of an announcement in relation to the rights issue.

The Company is not aware of any reason as to why the trading halt should not be granted.

Yours faithfully,

Heath Roberts

Company Secretary

About Estrella Resources

Estrella Resources Limited is an ASX listed, Chilean focused copper-gold exploration company. Estrella has a number of exploration prospects in Chile. With a highly experienced board, a strong operational and management team and a sole focus on Chilean copper and gold projects, the Company is well positioned to develop its projects and add value for shareholders.

Directors and Management

Managing Director:

- Dr Jason Berton

Independent Non-Executive Director:

-Mr Julian Bavin

Non Executive Director -Mr Guy Robertson

Company Secretary
-Mr Heath Roberts

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