

11 May 2015

Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

Market Update and Special Dividend

The Board of Directors of CVC Limited (ASX: CVC) announce that it is anticipated that the net profit after tax for the year ending June 30, 2015 at this point in time is forecast to be in the range of \$20 - \$25 million. The Company will update the market for any material change to this forecast.

The Board has resolved to declare the payment of a special dividend in respect of the financial year ending 30 June 2015 of 10 cents per share, fully franked payable on 27 May 2015. The details of the dividend payment are as follows:

Ex-dividend date	14 May 2015
Record Date	18 May 2015
Payment Date	27 May 2015

The Dividend Reinvestment Plan continues to be suspended and as such will not be in operation in relation to the payment of the dividend.

Alexander Beard
Director