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12 May 2015

Ross Pullen
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000



Dear Ross,

MARKET ANNOUNCEMENT – Westpac Banking Corporation (WBC) Self Funding Instalment Warrants

Macquarie Bank Limited as issuer of the WBC Macquarie Self Funding Instalment Warrants (ASX codes: WBCSMB, WBCSMC, WBCSMX & WBCSMY), announces the record date for entitlements to the \$0.9300 distribution for the WBC Macquarie Self Funding Instalment Warrant is 15 May 2015, coinciding with the record date for the WBC ordinary share dividend.

The WBC Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 13 May 2015. Again, this coincides with the ex-dividend date for the WBC ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
WBCSMB	\$10.8513	\$9.9213
WBCSMC	\$10.2576	\$9.3276
WBCSMX	\$9.5223	\$8.5923
WBCSMY	\$11.3267	\$10.3967

The new Loan Amount will be effective from the ex-distribution date of 13 May 2015.

More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 080 033 or visit macquarie.com.au/sfi.

Kind regards,

Client Service Team
Macquarie Securities Group
Macquarie Bank Limited