

Structured Investments
Level 5, 275 Kent Street
Sydney NSW 2000

Telephone: 1800 990 107
www.westpac.com.au/structuredinvestments

13 May 2015

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in
National Australia Bank Limited (NAB)**

Westpac Banking Corporation, as issuer of Westpac VIEWS over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	National Australia Bank Limited (NAB)
Distribution/Entitlement	Interim dividend
Amount	\$0.99 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	15 May 2015
Record Date	19 May 2015
Payment Date	On or about 3 July 2015

Correspondingly, the following Westpac VIEWS will commence trading on an ex-Dividend basis on the same day as the underlying securities:

NABIWA

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation