



MARKET RELEASE

14 May 2015

Eureka Group Holdings Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Eureka Group Holdings Limited (the “Company”) will be suspended from quotation immediately, at the request of the Company, pending an announcement in relation to the completion of an institutional investor capital raise for further village acquisitions.

Security Code: EGH

Shannon Hong

Senior Adviser, Listings Compliance



Eureka Group Holdings Ltd

ABN 15 097 241 159

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PO Box 4231, Robina Town Centre 4230

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Email: admin@villagemanager.com.au

14 May 2015

Shannon Hong
Adviser, Listings Compliance
ASX Compliance
20 Bridge Street
Sydney NSW 2000

Dear Shannon,

RE: Eureka Group Holdings Limited (ASX: EGH) – Voluntary Suspension Request

In accordance with ASX Listing Rule 17.2, Eureka Group Holdings Limited (“Eureka”) requests that a voluntary suspension be implemented in respect of all of its securities quoted on the ASX pending completion of an institutional investor capital raise for further village acquisitions.

The following information is provided in relation to this request:

1. Eureka expects the voluntary suspension to last until the close of business Thursday 14 May 2015;
2. Eureka expects the voluntary suspension to end on an announcement being made that all acceptances have been received in relation to the capital raise;
3. Eureka is not aware of any reason why the suspension should not be granted; and
4. Eureka is not aware of any other relevant information in relation to this request.

If you have any questions please contact me on (07) 3225 4967

Kind Regards

Oliver Schweizer
Interim Company Secretary
Eureka Group Holdings Limited

For further information contact Robin Levison (Chairman) on 07 5568 0205.