



# MARKET RELEASE

14 May 2015

**Cullen Resources Limited**

**TRADING HALT**

The securities of Cullen Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 18 May 2015 or when the announcement is released to the market.

Security Code: CUL

Stephanie Yong  
**Senior Adviser, Listings Compliance (Sydney)**

14 May 2015

Stephanie Yong  
Senior Adviser, Listings Compliance ( Sydney)  
ASX Compliance Pty Ltd  
20 Bridge Street  
Sydney NSW 2000

Dear Stephanie

**Request for Trading Halt**

In accordance with Listing Rule 17.1, Cullen Resources Limited requests the granting of a trading halt for its securities pending an announcement by the Company in relation to a material capital raising.

It is requested that the trading halt continue until the earlier of 2 trading days from the date of this letter or when a market release is issued indicating the recommencement of trading (which is expected to be issued prior to the open of trading on Monday 18 May 2015).

Cullen Resources Limited confirms that it is not aware of any reason why a trading halt should not be granted.

Yours faithfully  
Cullen Resources Limited



Wayne Kernaghan  
Company Secretary