



# MARKET RELEASE

14 May 2015

**IQ3Corp Limited**

## PRE-QUOTATION DISCLOSURE

IQ3Corp Limited was admitted to the Official List of ASX Limited today, Thursday 14 May 2015.

The following information is released as pre-quotation disclosure.

1. The Company's Appendix 1A and Information Form and Checklist.
2. The Company's constitution.
3. Distribution schedule of shareholders.
4. Top 20 shareholders list.
5. The audited accounts for the full years ended 30 June 2013 and 30 June 2014 and reviewed accounts for the half year ended 31 December 2014.
6. Independent expert's opinion in accordance with listing rule 1.3.3(a).
7. The full terms and conditions on the employee share plan.
8. The full terms and conditions of the options
9. The Company's corporate governance statement.
10. The Company's securities trading policy.
11. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.
12. A statement confirming the issue of 7,150,000 fully paid ordinary shares and 7,150,000 options exercisable at \$0.30 upon the conversion of 2,145,000 convertible notes.

Security Code:           IQ3

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