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14 May 2015

Ross Pullen  
Australian Securities Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000



Dear Ross,

### **MARKET ANNOUNCEMENT - NAB Self Funding Instalment Warrants**

Macquarie Bank Limited as issuer of the NAB Macquarie Self Funding Instalment Warrants (ASX codes: NABSMB, NABSMC, NABSMX & NABSMY), announces the record date for entitlements to the \$0.9900 distribution for the NAB Macquarie Self Funding Instalment Warrant is 19 May 2015, coinciding with the record date for the NAB ordinary share dividend.

The NAB Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 15 May 2015. Again, this coincides with the ex-dividend date for the NAB ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
NABSMB	\$16.7576	\$15.7676
NABSMC	\$9.1939	\$8.2039
NABSMX	\$18.5356	\$17.5456
NABSMY	\$25.2176	\$24.2276

The new Loan Amount will be effective from the ex-distribution date of 15 May 2015.

### **More Information**

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 080 033 or visit [macquarie.com.au/sfi](http://macquarie.com.au/sfi).

Kind regards,

Client Service Team  
**Macquarie Securities Group**  
**Macquarie Bank Limited**