

11 May 2015

File Number: 2424
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The company Announcements Platform
ASX Limited
Sydney NSW 2000



Sino Australia Oil and Gas Ltd (Administrators Appointed)
A.C.N 159 714 397

As you are aware, on 4 May 2015 Matthew Jess and I were appointed Voluntary Administrators of the company.

I advise that the above company is relying on Class Order [CO 03/392] in respect to Annual General Meeting and financial reporting requirements.

Please contact Luke Coppin on (02) 9249 1208 or luke.coppin@worrells.net.au if you have any questions in relation to this matter.

Yours faithfully,

Christopher Darin
Administrator