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Australian Securities Exchange
Company Announcement Office
Sydney Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By facsimile: 1300 135 638



Dear Sir/Madam,

**Announcement of Appointment of Voluntary Administrators
Sino Australia Oil and Gas Ltd (Administrators Appointed)
A.C.N. 159 714 397
ASX Issuer Code: SAO**

I advise that Mr Matthew Jess and I were appointed as Joint and Several Voluntary Administrators of Sino Australia Oil and Gas Ltd ('SAO') on 4 May 2015 by the company in accordance with Section 436A of the Corporations Act 2001 ("the Act"). I attach a copy of our appointment document filed with the Australian Securities and Investments Commission.

I note that a first meeting of creditors of the Company will be convened by this office shortly in accordance with Section 436E of the Act.

Trading in SAO will be suspended during this period.

The following advices are attached:

- Advice to Shareholders;
- Advice to Creditors (including notice of meeting).

Should you have any queries in relation to this matter, please contact either Robert Clapham or Luke Coppin of this office on (02) 9249 1200

Yours faithfully,

**Christopher Darin
Administrator**

Sydney

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