

**Form 604  
Corporations Act 2001  
Section 671B**

**Notice of change of interests of substantial holder**

**To:** AUSTEX OIL LIMITED  
**ACN:** 118 585 649  
**ASX Code:** AOK

**1. Details of substantial holder**

**Name:** IOOF Holdings Limited  
**ACN:** 100 103 722

This notice is given by IOOF Holdings Limited on behalf of itself and its subsidiaries.

There was a change in the interest of the substantial holder on: 14/05/2015  
The previous notice was given to the company on: 15/04/2015  
The previous notice was dated: 13/04/2015

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required and when now required to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting Power	Person's votes	Voting Power
Ordinary	50,973,157	9.061%	56,981,630	10.129%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date	Person	Nature	Consideration	Class & number (ord)	Person's votes
14/04/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 10,364.89	94,071	94,071
15/04/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 117,716.34	1,145,692	1,145,692

16/04/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 84,357.61	765,204	765,204
17/04/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 9,074.60	82,315	82,315
21/04/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 13,356.79	115,891	115,891
22/04/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 13,830.36	120,000	120,000
23/04/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 10,431.44	90,509	90,509
24/04/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 43,639.03	369,951	369,951
28/04/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 82,921.78	719,476	719,476
29/04/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 46,101.22	400,000	400,000
30/04/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 1,427.65	12,387	12,387
5/05/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 28,274.18	249,886	249,886
6/05/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 3,222.83	27,963	27,963
7/05/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 5,421.16	47,037	47,037
8/05/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 19,739.16	171,268	171,268
12/05/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 323.31	2,805	2,805
13/05/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 34,842.74	302,315	302,315
14/05/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 72,616.55	630,062	630,062

#### 4. Present Relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder	Registered holder of securities	Person Entitled to be holder	Nature of relevant interest	Class & Number (Ord)	Person's votes
Perennial Investment Partners Limited (ACN 087 901 620)	State Street		Investment Manager	11,254,933	11,254,933
Perennial Investment Partners Limited (ACN 087 901 620)	NAB Asset Servicing		Investment Manager	27,077,371	27,077,371
Perennial Investment Partners Limited (ACN 087 901 620)	Citigroup		Investment Manager	6,302,093	6,302,093

Perennial Investment Partners Limited (ACN 087 901 620)	BNP		Investment Manager	12,347,233	12,347,233
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## 5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name & ACN	Nature of association
Not applicable	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
AUSTEX OIL LIMITED	Level 7, 207 Kent Street Sydney NSW 2000
IOOF Holdings Limited	Level 6, 161 Collins Street Melbourne VIC 3000
Perennial Investment Partners Limited	Level 24, 303 Collins Street Melbourne VIC 3000