



## Supplementary Prospectus Application Form

This is an Application Form for Shares in Alt Resources Limited (**Company**) on the terms set out in the Prospectus dated 24 December 2014, the First Supplementary Prospectus dated 21 January 2015, the Second Supplementary Prospectus dated 3 February 2015 and the Third Supplementary Prospectus dated 25 March 2015 and the Fourth Supplementary Prospectus dated 14 May 2015. Defined terms in the Prospectus have the same meaning in this Application Form. You may apply for a minimum of 10,000 Shares and multiples of 500 Shares thereafter. This Application Form and your cheque or bank draft must be received by **5.00pm (AEDT) on 31 July 2015**.

**This Application Form is important. If you are in doubt as to how to deal with this Application Form, please contact your accountant, lawyer, stockbroker or other professional adviser. The Fourth Supplementary Prospectus dated 14 May 2015 contains information relevant to a decision to invest in the Securities of the Company and you should read the entire Supplementary Prospectus together with the original Prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus and the Third Supplementary Prospectus carefully before applying for Securities.**

The Company's Privacy Policy (**Privacy Policy**) also sets out important information relating to the collection, use and disclosure of all personal information that you provide to the Company. Please ensure that you and all relevant individuals have read the Privacy Policy carefully before submitting this Application Form. The Privacy Policy can be found on our website [www.Altresources.com.au](http://www.Altresources.com.au) To meet the requirements of the *Corporations Act 2001* (Cth), this Application Form must not be distributed to another person unless included in, or accompanied by the Prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus, the Third Supplementary Prospectus and the Fourth Supplementary Prospectus. A person who gives another person access to this Application Form must, at the same time and by the same means, give the other person access to the Prospectus and all Supplementary Prospectus. The Company will send you a free paper copy of the Prospectus if you have received an electronic prospectus and you ask for a paper copy before the Prospectus expires on 24 January 2016.

PLEASE FOLLOW THE INSTRUCTIONS TO COMPLETE THIS APPLICATION FORM (SEE REVERSE) AND PRINT CLEARLY IN CAPITAL LETTERS USING BLACK OR BLUE PEN.

<b>A</b>	<b>Number of Shares you are applying for</b>	<b>x \$0.20 per Share =</b>	<b>B</b>	<b>Total amount payable</b>
	<div style="border: 1px solid black; width: 100%; height: 20px;"></div> <p>Minimum of 10,000 Shares to be applied for and thereafter in multiples of 500 Shares</p>		\$	<div style="border: 1px solid black; width: 100%; height: 20px;"></div>

C	<b>Write the name(s) you wish to register the Securities in <i>(see reverse for instructions)</i></b>																									
	Applicant #1																									
	Name of Applicant #2 or <Account Designation>																									
Name of Applicant #3 or <Account Designation>																										

**D Write your postal address here**

Number/Street







Suburb/Town



State      Postcode

[illegible]

<b>F</b>	<b>Enter your Tax File Number(s), ABN, or exemption category</b>
Applicant #1	Applicant #2
<input type="text"/>	<input type="text"/>
Applicant #3	
<input type="text"/>	

<b>G</b>	<b>Cheque payment details – ↗ PIN CHEQUE(S) HERE</b> <i>Please enter details of the cheque(s) that accompany this application.</i>					<b>Alternatively you can apply online and pay by BPAY at</b> <b><a href="http://www.boardroomlimited.com.au/altresources">www.boardroomlimited.com.au/altresources</a></b>				
	Name of drawer of cheque		Cheque no.		BSB no.	Account no.		Cheque Amount A\$		

<b>H</b>	Contact telephone number (daytime/work/mobile)	<b>I</b>	Email address
	<input type="text"/>		<input type="text"/>

## Declaration By submitting this Application Form with your Application Amount, I/we declare that I/we:

- ✓ have read the Prospectus & Supplementary Prospectus in full;
- ✓ have read the Privacy Policy (available at [www.altresources.com.au](http://www.altresources.com.au) in full);
- ✓ have received a copy of the electronic Prospectus & Supplementary Prospectus or a print out of it;
- ✓ have this Application Form in accordance with the Supplementary Prospectus and the instructions on the reverse of the Application Form and declare that all details and statements made by me/us are complete and accurate;
- ✓ agree and consent to the Company collecting, holding, using and disclosing my/our personal information in accordance with the Privacy Policy (available at [www.altresources.com.au](http://www.altresources.com.au));
- ✓ where I/we have been provided information about another individual, warrant that I/we have obtained that individual's consent to the transfer of their information to the Company and have provided that individual with a copy of, or details as to where to obtain, the Privacy Policy;
- ✓ acknowledge that once the Company accepts my/our Application Form, I/we may not withdraw it;
- ✓ apply for the number of Shares that I/we apply for (or a lower number allocated in a manner allowed under the Prospectus & Supplementary Prospectus);
- ✓ acknowledge that my/our application may be rejected by the Company in consultation with the Lead Manager in its absolute discretion;
- ✓ authorise the Lead Manager and the Company and their respective officers and agents to do anything on my/our behalf necessary (including the completion and execution of documents) to enable the Securities to be allocated to me/us;
- ✓ am/are over 18 years of age;
- ✓ agree to be bound by the constitution of the Company;
- ✓ acknowledge that neither the Company nor any person or entity guarantees any particular rate of return on the Securities, nor do they guarantee the repayment of capital;
- ✓ represent, warrant and agree that I/we am/are not in the United States or a US Person and am/are not acting for the account or benefit of a US Person; and
- ✓ represent, warrant and agree that I/we have not received this Prospectus outside Australia and am/are not acting on behalf of a person resident outside Australia unless the Securities may be offered in my/our jurisdiction without contravention of the security laws of the jurisdiction or any need to register the Prospectus, the Securities or the Offer.

## Guide to the Application Form

### YOU SHOULD READ THE PROSPECTUS & SUPPLEMENTARY PROSPECTUS CAREFULLY BEFORE COMPLETING THIS APPLICATION FORM.

Please complete all relevant sections of the appropriate Application Form using BLOCK LETTERS. These instructions are cross-referenced to each section of the Application Form.

### Instructions

- A** If applying for Shares insert the **number** of Shares for which you wish to subscribe at Item **A** (not less than 10,000 Shares and then in multiples of 500 Shares). Multiply by A\$0.20 to calculate the total Application Amount for Shares and enter the **A\$amount** at Item **B**.
- C** Write your **full name**. Initials are not acceptable for first names.
- D** Enter your **postal address** for all correspondence. All communications to you from the Company will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- E** If you are sponsored in CHESS by a stockbroker or other CHESS participant you may enter your CHESS HIN if you would like the allocation to be directed to your HIN. **NB: your registration details provided must match your CHESS account exactly.**
- F** Enter your Australian **tax file number** (TFN) or ABN or exemption category, if you are an Australian resident. Where applicable, please enter the TFN/ABN of each joint Applicant. Collection of TFN's is authorised by taxation laws. Quotation of your TFN is not compulsory and will not affect your Application Form.
- G** Complete **cheque details** as requested. Make your cheque payable to **Alt Resources Ltd Share Offer**. Cross it and mark it 'Note negotiable'. Cheques must be in Australian currency, and cheques must be drawn on an Australian bank. **Alternatively you can apply online and pay by BPAY at [www.boardroomlimited.com.au/altresources](http://www.boardroomlimited.com.au/altresources)**
- H** Enter your **contact details** so we may contact you regarding your Application Form or Application Monies.
- I** Enter your **email address** so we may contact you regarding your Application Form or Application Amount or other correspondence.

### Correct Form of Registrable Title

Note that ONLY legal entities can hold the Shares. The Application must be in the name of a natural person(s), companies or other legal entities acceptable to the Company. At least one full given name and surname is required for each natural person. Examples of the correct form of registrable title are set out below.

Type of Investor	Correct Form of Registrable Title	Incorrect Form of Registrable Title
Individual	Mr John David Smith	J D Smith
Company	ABC Pty Ltd	ABC P/L or ABC Co
Joint Holdings	Mr John David Smith & Mrs Mary Jane Smith	John David & Mary Jane Smith
Trusts	Mr John David Smith <J D Smith Family A/C>	John Smith Family Trust
Deceased Estates	Mr Michael Peter Smith <Est Lte John Smith A/C>	John Smith (deceased)
Partnerships	Mr John David Smith & Mr Ian Lee Smith	John Smith & Son
Clubs/Unincorporated Bodies	Mr John David Smith <Smith Investment A/C>	Smith Investment Club
Superannuation Funds	John Smith Pty Limited <J Smith Super Fund A/C>	John Smith Superannuation Fund

### Lodgment

Mail your completed Application Form with your cheque(s) or bank draft attached to one of the following addresses:

#### Mailing address:

Alt Resources Limited  
C/-Boardroom Pty Limited  
GPO Box 3993  
SYDNEY NSW 2001

#### Delivery address:

Alt Resources Limited  
C/-Boardroom Pty Limited  
Level 12, 225 George Street  
SYDNEY NSW 2000

### The Offer closes at 5.00pm (AEDT) 31 July 2015

It is not necessary to sign or otherwise execute the Application Form.

**If you have any questions as to how to complete the Application Form, please contact Boardroom Pty Limited on 1300 737 760 within Australia and + 61 2 9290 9600 outside Australia.**

### Privacy Statement

Alt Resources Limited advises that Chapter 2C of the Corporations Act requires information about you as a shareholder (including your name, address and details of the shares you hold) to be included in the public register of the entity in which you hold Shares. Information is collected to administer your shareholding and if some or all of the information is not collected then it might not be possible to administer your shareholding. Your personal information may be disclosed to the entity in which you hold shares. You can obtain access to your personal information by contacting us at the address or telephone number shown on the Application Form. Our privacy policy is available on our website (<http://www.altresources.com.au>).

The Corporations Act requires some of this information to be included in the Company's Shareholder holder register, which will be accessible by the public. The Company will collect, use, hold, and disclose your personal information in accordance with the Privacy Policy. For more detail on how the Company collects, stores, uses and discloses your information, please refer to our Privacy Policy. Alternatively contact the Company and the Company will send you a copy. It is recommended that you obtain a copy of the Privacy Policy and read it carefully.