



MARKET RELEASE

19 May 2015

CAPITAL MINING LIMITED

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Capital Mining Limited (the "Company") will be suspended from quotation immediately under listing rule 17.2, at the request of the Company, pending the release of an announcement in relation to renegotiation of acquisition terms.

Security Code: CMY

Stephanie Yong
Senior Adviser, Listings Compliance (Sydney)

CAPITAL MINING LIMITED

ABN 69 104 551 171



19 May 2015

Attn: Stephanie Yong
Australian Securities Exchange
20 Bridge Street
Sydney, NSW 2000

Dear Stephanie

Voluntary Suspension Request

In accordance with Listing Rule 17.2 Capital Mining Limited (ASX: CMY) requests its securities be granted voluntary suspension as renegotiation of acquisition terms are incomplete and the Company is not yet able to make the announcement.

An announcement will be made to the market regarding the acquisition which is expected to end the period of voluntary suspension and will be made on or before 21 May 2015.

Capital is not aware of any reason why the voluntary suspension should not be granted.

Should you have any queries, please contact me.

Yours faithfully
Capital Mining Limited

Robert McCauley
Executive Director

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