



**360 Capital Investment Management Limited**

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19 May 2015

Company Announcement Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**Section 630(3) Notice: Status of conditions**

360 Capital Investment Management Limited (**360 CIML**) as responsible entity for the 360 Capital Industrial Fund (**Bidder**) refers to the off-market takeover bid (**TIX Offer**) for all the units in Australian Industrial REIT (**ANI**).

On 6 May 2015, Bidder declared the TIX Offer unconditional.

In compliance with section 630(3) of the Corporations Act 2001 (Cth), enclosed is a copy of the Bidder's notice of the status of conditions to the TIX Offer.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Alan Sutton', written over a light blue horizontal line.

Alan Sutton  
Company Secretary  
360 Capital Investment Management Limited

**360 Capital Investment Management Limited as Responsible Entity for 360 Capital Industrial Fund**

**Section 630(3) Notice**

**Status of Defeating Conditions**

TO: Fife Capital Funds Limited in its capacity as responsible entity of Australian Industrial REIT  
**(ANI)**  
 Australian Securities Exchange **(ASX)**

Reference is made to:

- (a) the takeover offer by 360 Capital Investment Management Limited as responsible entity for the 360 Capital Industrial Fund **(Bidder)** for all the units in ANI **(TIX Offer)** dated 17 February 2015; and
- (b) the replacement bidder's statement dated 13 February 2015 in relation to the TIX Offer (as supplemented) **(Bidder's Statement)**.

Bidder gives notice under section 630(3) of the *Corporations Act 2001* (Cth) that:

- (a) the TIX Offer is free from the conditions set out in Appendix 1 of the Bidder's Statement (being all of the defeating conditions to the TIX Offer);
- (b) so far as Bidder knows:
  - (i) Condition K entitled "Bidder Trading Price" in Appendix 1 of the Bidder's Statement has been fulfilled; and
  - (ii) the remaining conditions set out in Appendix 1 of the Bidder's Statement were not fulfilled on the date this notice is given;
- (c) Bidder's voting power in ANI is 26.79%.

Yours sincerely,



**David van Aanholt**  
 Independent Chairman  
 360 Capital Investment Management Limited  
 Date: 19 May 2015