Tel: +61 2 9019 2800 **Fax:** +61 2 8214 5869

ABN: 50 103 827 836

ASX ANNOUNCEMENT

21 May 2015

RELEASE OF SHARES FROM VOLUNTARY ESCROW

SYDNEY, Thursday 21 May 2015: 3P Learning Limited (ASX: 3PL) advises in accordance with ASX Listing Rule 3.10A that 4,980 fully paid ordinary shares will be released from voluntary escrow on 9 June 2015. Immediately after such release, Escrow arrangements on identical terms will be entered into in respect of 4,980 ordinary shares.

These shares were issued on 9 July 2014 at the time of listing of the Company.

ENDS

Read more at www.3plearning.com/hello

Contact

Tim Power, Managing Director tim.power@3plearning.com

Jonathan Kenny, Chief Financial Officer jonathan.kenny@3plearning.com