



MARKET RELEASE

21 May 2015

CAPITAL MINING LIMITED

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Capital Mining Limited (the "Company") will be lifted upon the commencement of normal trading on Thursday, 21 May 2015, following the Company's announcement in relation to the renegotiated acquisition terms.

Security Code: CMY

Stephanie Yong
Senior Adviser, Listings Compliance (Sydney)