

# Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages)

Full name of Issuer: **Infratil Limited**

Name of officer authorised to make this notice: **Kevin Baker** Authority for event, e.g. Directors' resolution: **Interest payment**

Contact phone number: **04 473 3663** Contact fax number: **04 473 2388** Date: **21 / 5 / 2015**

**Nature of event** Tick as appropriate

Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable

Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special

**EXISTING securities affected by this** If more than one security is affected by the event, use a separate form.

Description of the class of securities: **Infratil 15 June 2016 Bonds** ISIN: **NZIFTD0150S4**  
If unknown, contact NZX

**Details of securities issued pursuant to this event** If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities:  ISIN:   
If unknown, contact NZX

Number of Securities to be issued following event:  Minimum Entitlement:  Ratio, e.g. 1 for 2  for

Conversion, Maturity, Call Payable or Exercise Date:  Enter N/A if not applicable Treatment of Fractions:

Strike price per security for any issue in lieu or date Strike Price available:  Tick if pari passu  OR provide an explanation of the ranking:

**Monies Associated with Event** Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security: **Interest at 8.5%** Source of Payment:

Currency: **NZD** Supplementary dividend details - Listing Rule 7.12.7:

Total monies: **\$2,125,000** Amount per security in dollars and cents:  \$

Date Payable: **15 June, 2015**

**Taxation** Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price:  \$ Resident Withholding Tax:  \$ Credits (Give details):  \$

**Timing** (Refer Appendix 8 in the Listing Rules)

**Record Date 5pm** For calculation of entitlements - must be the last business day of a week: **5 June, 2015**

**Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week: **15 June, 2015**

**Notice Date** Entitlement letters, call notices, conversion notices mailed:

**Allotment Date** For the issue of new securities. Must be within 5 business days of record date:

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Full name of Issuer: **Infratil Limited**

Name of officer authorised to make this notice: **Kevin Baker** Authority for event, e.g. Directors' resolution: **Interest payment**

Contact phone number: **04 473 3663** Contact fax number: **04 473 2388** Date: **21 / 5 / 2015**

**Nature of event** Tick as appropriate

Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable

Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special

**EXISTING securities affected by this** If more than one security is affected by the event, use a separate form.

Description of the class of securities: **Infratil 15 June 2017 Bonds** ISIN: **NZIFTD0160S3**  
If unknown, contact NZX

**Details of securities issued pursuant to this event** If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities: [ ] ISIN: [ ]  
If unknown, contact NZX

Number of Securities to be issued following event: [ ] Minimum Entitlement: [ ] Ratio, e.g. 1 for 2 [ ] for [ ]

Conversion, Maturity, Call Payable or Exercise Date: [ ] Enter N/A if not applicable Treatment of Fractions: [ ]

Strike price per security for any issue in lieu or date Strike Price available: [ ] Tick if pari passu  OR provide an explanation of the ranking: [ ]

**Monies Associated with Event** Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security: **Interest at 8.5%** Source of Payment: [ ]

Currency: **NZD** Supplementary dividend details - Listing Rule 7.12.7: [ ] Amount per security in dollars and cents: \$ [ ]

Total monies: **\$1,408,548** Date Payable: **15 June, 2015**

**Taxation** Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price: \$ [ ] Resident Withholding Tax: \$ [ ] Credits (Give details): \$ [ ]

**Timing** (Refer Appendix 8 in the Listing Rules)

**Record Date 5pm** For calculation of entitlements - must be the last business day of a week: **5 June, 2015**

**Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week: **15 June, 2015**

**Notice Date** Entitlement letters, call notices, conversion notices mailed: [ ]

**Allotment Date** For the issue of new securities. Must be within 5 business days of record date: [ ]

**Notice of event affecting securities**

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

Full name of Issuer	Infratil Limited		
Name of officer authorised to make this notice	Kevin Baker	Authority for event, e.g. Directors' resolution	Interest payment
Contact phone number	04 473 3663	Contact fax number	04 473 2388
		Date	21 / 5 / 2015

<b>Nature of event</b> Tick as appropriate	Bonus Issue <input type="checkbox"/>	If ticked, state whether:	Taxable <input type="checkbox"/>	/ Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input checked="" type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
	Rights Issue non-renalounceable <input type="checkbox"/>	Capital change <input type="checkbox"/>	Call <input type="checkbox"/>	Dividend <input type="checkbox"/>	If ticked, state whether: Interim <input type="checkbox"/>	Full Year <input type="checkbox"/>	Special <input type="checkbox"/>

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities	Infratil 15 June 2022 Bonds	ISIN	NZIFTD0190S0
			<i>If unknown, contact NZX</i>

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities		ISIN	
			<i>If unknown, contact NZX</i>
Number of Securities to be issued following event		Minimum Entitlement	
		Ratio, e.g. ① for ②	<input type="checkbox"/> for <input type="checkbox"/>
Conversion, Maturity, Call Payable or Exercise Date		Treatment of Fractions	
	<i>Enter N/A if not applicable</i>	Tick if <i>pari passu</i> <input type="checkbox"/>	OR provide an explanation of the ranking
Strike price per security for any issue in lieu or date Strike Price available.			

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

<i>In dollars and cents</i>		Source of Payment	
Amount per security	Interest at 6.85%		
Currency	NZD	Supplementary dividend details - Listing Rule 7.12.7	Amount per security in dollars and cents \$
Total monies	\$1,604,544		Date Payable 15 June, 2015

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$	Credits (Give details)	\$
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**Timing** (Refer Appendix 8 in the Listing Rules)

<b>Record Date 5pm</b> For calculation of entitlements - must be the last business day of a week	5 June, 2015	<b>Application Date</b> Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.	15 June, 2015
<b>Notice Date</b> Entitlement letters, call notices, conversion notices mailed		<b>Allotment Date</b> For the issue of new securities. Must be within 5 business days of record date.	

**OFFICE USE ONLY**

Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

