



MARKET RELEASE

22 May 2015

Tlou Energy Limited

TRADING HALT

The securities of Tlou Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of commencement of normal trading on Tuesday, 26 May 2015, or when the announcement is released to the market.

Security Code: TOU

Shannon Hong
Senior Adviser, Listings Compliance



Our Ref: Stephen Rodgers
Your Ref: Shannon Hong

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22 May 2015

Attn: Shannon Hong
ASX Listings Australian Securities Exchange
PO Box H224,
Australia Square,
NSW 1215

By Email: shannon.hong@asx.com.au

Dear Shannon

RE: TLOU ENERGY LIMITED – REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1 Tlou Energy Limited (ASX:TOU) requests that ASX grant a trading halt of its securities with immediate effect, from prior to commencement of trading Friday 22 May 2015.

In accordance with Listing Rule 17.1 Tlou Energy provides the following information:

- a) The trading halt is requested pending an announcement to the ASX in relation to a proposed capital raising involving non-renounceable pro rata entitlement offer;
- b) Tlou Energy requests that the trading halt remain in place until the earlier of:
 - i. the commencement of normal trading on the ASX on Monday 25 May 2015; and
 - ii. the release of an announcement by Tlou Energy to the ASX in relation to the proposed capital raising.
- c) Tlou Energy is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours Faithfully
Tlou Energy Limited

STEPHEN RODGERS
Company Secretary