

22 May 2015



ASX ANNOUNCEMENT

Via Electronic Lodgement

Moreton Resources – Appendix 3Y

Attached is an Appendix 3Y for Jason Elks in respect of an on-market trade.

The Company advises that the Appendix 3Y issued on 7 November 2014 in relation to Mr Elks' last on market purchase was correct. However, the Appendix 3Y issued on 1 January 2015 in respect of a lapse of options recorded an incorrect shareholding for Mr Elks.

The error on the 1 January 2015 Appendix 3Y was a result of an administrative oversight.

-ENDS-

For and on behalf of the Board

Kate O'Donohue
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Moreton Resources Ltd
ABN	75 060 111 84

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Alexander Jason Elks
Date of last notice	7 January 2015

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	20 May 2015 (settlement of on market trade)
No. of securities held prior to change	167,556,687 (fully paid ordinary shares) 19,381,500 (unlisted options)
Class	Ordinary
Number acquired	6,000,000
Number disposed	
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$24,000.00
No. of securities held after change	173,556,687 (fully paid ordinary shares) 19,381,500 (unlisted options)

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-Market Trade
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.