



MARKET RELEASE

25 May 2015

360 Capital Industrial Fund

TRADING HALT

The securities of 360 Capital Industrial Fund (the "Fund") will be placed in Trading Halt Session State at the request of the Fund, pending the release of an announcement by the Fund. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 27 May 2015 or when the announcement is released to the market.

Security Code: TIX

Emma Badhni

Manager, Listings Compliance (Sydney)

25 May 2015



Ms Emma Badhni
Adviser, Listings (Sydney)
ASX Compliance
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BY EMAIL: emma.badhni@asx.com.au

Dear Emma,

360 CAPITAL GROUP (ASX:TIX) REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, 360 Capital Management Investment Limited as responsible entity for 360 Capital Industrial Fund (ASX:TIX) (**360 Capital**) requests a trading halt on its units from the commencement of trading on Monday, 25 May 2015 pending an announcement to be made by 360 Capital to the market in connection with the results of the ANI Unitholder meeting set down for 9.30am on Monday 25 May 2015.

In accordance with ASX Listing Rule 17.1, 360 Capital provides the following information:

1. **Reason for trading halt** – to ensure that trading of units takes place in an informed market as the outcome of the meeting changes the terms of the TIX offer for ANI namely the extension of the Offer.
2. **Termination of trading halt** – 360 Capital anticipates that the trading halt will cease upon the earlier of
 - i. the announcement by 360 Capital to the market concerning the outcome of the meeting having been made; and
 - ii. the commencement of normal trading on Wednesday, 27 May 2015.
3. **Duration of the trading halt** – 360 Capital expects to make the announcement to the market concerning the outcome of the ANI Unitholder Meeting later on Monday 25th and at the latest before the commencement of trading on Wednesday, 27 May 2015.
4. **No reason** – 360 Capital is not aware of any reason why the trading halt should not be granted.
5. **Further information** – 360 Capital knows of no other information necessary to inform the market about the trading halt.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Alan Sutton'.

Alan Sutton
Company Secretary
360 Capital Group Limited and 360 Capital Management Investment Limited as responsible entity for 360 Capital Industrial Fund