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ABN: 89 122 203 196

25 May 2015
ANNOUNCEMENT

ASX

Notice in Respect of Share Issue

Raya Group Limited ("Raya") has issued 108,100,304 fully paid ordinary shares ("Shares") as outlined in announcement to ASX 7 May 2015.

In accordance with the requirements of section 708A(6) of the Corporations Act 2001 (Cwlth) ("Corporations Act"), Raya notifies ASX Limited that:

- (a) The Shares were issued without disclosure to investors under Part D.2 of the Corporations Act;
- (b) The notice is being given under section 708A(5)(e) of the Corporations Act;

As at the date of this notice Raya has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act as they apply to the Raya;
and
- (b) Section 674 of the Corporations Act; and

As at the date of this notice, there is no information that is "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Raya.

The Company continues to consider new opportunities both within the oil/gas sector and in other sectors. As and when matters develop, the Company will update the market accordingly

Yours faithfully,

Julie Edwards

Company Secretary