

MARKET RELEASE

25 May 2015

Newcastle
Level 2, 117 Scott Street,
Newcastle NSW 2300

www.nsx.com.au

ABN: 33 089 447 058

Non-Renounceable Entitlement Offer

NSX Limited (NSX) (ASX: NSX) advises the following information concerning the recently closed Entitlement Offer.

2.1 New Shares Issued.

Date of Allotment: 25 May 2015

New shares Issued: 28,961,091 fully paid ordinary shares in NSX Limited

Please be advised that allotment has been completed.

2.2 Issued Capital Summary.

Security	ASX Code	Opening Balance	New Securities	Closing Balance
Fully paid ordinary securities	NSX	102,444,197	28,961,091	131,405,288
Partly paid ordinary securities	NSXAU	1,500,000	0	1,500,000
Option expiring 15 Oct 2016 \$0.50	NSXAW	413,971	0	413,971
Option expiring 15 Oct 2017 \$0.50	NSXAY	323,312	0	323,412

2.3 Top 20 shareholder list after allotment.

Fully Paid Ordinary Shares		
Top 20 Holdings as at 25-05-2015		
Holder Name	Balance at 25-05-2015	%
FEX EQUITY MARKETS PTY LTD	42,506,665	32.348
VITRON WERKBUND SUD AUSTRALASIA PTY LTD	18,135,000	13.801
FINANCIAL & ENERGY EXCHANGE LTD	17,360,945	13.212
NEW EQUITY WORLD PTY LTD	11,270,520	8.577
CROSS-STRAIT COMMON DEVELOPMENT FUND CO LIMITED	10,212,000	7.771
AUSTRALIAN MINING GROUP LTD	7,432,500	5.656
RENERGY PTY LTD	4,788,665	3.644
DEMPSEY RESOURCES PTY LTD	4,000,000	3.044
IRON MOUNTAIN PTY LIMITED	2,992,076	2.277
MR BRIAN JOHN PEADON	2,672,067	2.033
MR QIZHONG WANG & MS RONG LI	1,341,625	1.021
RYAN CONSTRUCTIONS PTY LTD	1,250,000	0.951
MS LIJUN LI	1,220,948	0.929
MR DAVID ANTHONY <INVESTMENT A/C>	638,000	0.486
THE GENUINE SNAKE OIL COMPANY PTY LTD <MORSON GROUP SUPER FUND A/C>	500,000	0.381
IRON MOUNTAIN PTY LTD	261,272	0.199
MR JOSEPH-NATHAN D'URBERVILLE	246,800	0.188
MS MELISSA ANN LAWRENCE	240,000	0.183
COLBERN FIDUCIARY NOMINEES PTY LTD	230,762	0.176
MR CONSTANTINE MICHAEL LUCAS & MS KATHERINE LUCAS	170,000	0.129
Top 20 Totals	127,469,845	97.005
Total Issued Capital	131,405,288	

2.4 Analysis of holdings

Fully Paid Ordinary Shares			
Analysis of Holdings as at 25-05-2015			
Holdings Ranges	Holders	Total Units	%
1-1,000	31	19,584	0.015
1,001-5,000	98	295,172	0.225
5,001-10,000	54	456,963	0.348
10,001-100,000	75	2,302,611	1.752
100,001-9,999,999,999	27	128,330,958	97.660
Totals	285	131,405,288	100.000

Scott Evans
General Manager and Company Secretary
NSX Limited