

# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
OCEANIA CAPITAL PARTNERS LIMITED	52 111 554 360

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	ON-MARKET BUY BACK (WITHIN 10/12 LIMIT)
2	<sup>+</sup> Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	ORDINARY
3	Voting rights (eg, one for one)	ONE FOR ONE
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	FULLY PAID
5	Number of shares/units in the <sup>+</sup> class on issue	35,307,209
6	Whether shareholder/unitholder approval is required for buy-back	NOT REQUIRED
7	Reason for buy-back	TO IMPROVE CAPITAL EFFICIENCY

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<sup>+</sup> See chapter 19 for defined terms.

8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer ( <i>eg, details of any proposed takeover bid</i> )	NONE
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## On-market buy-back

9	Name of broker who will act on the company's behalf	TO BE APPOINTED
10	Deleted 30/9/2001.	
11	If the company/trust intends to buy back a maximum number of shares - that number  <small>Note: This requires a figure to be included, not a percentage.</small>	3,530,720 (BEING 10% OF THE ISSUED ORDINARY CAPITAL OF THE COMPANY)
12	If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	THE BUYBACK WILL REMAIN OPEN FROM 9 JUNE 2015 TO 8 JUNE 2016 OR UNTIL THE MAXIMUM NUMBER OF SHARES IS ACQUIRED OR NOTICE IS GIVEN THAT THE BUYBACK IS CONCLUDED (WHICHEVER OCCURS FIRST)
13	If the company/trust intends to buy back shares/units if conditions are met - those conditions	NOT APPLICABLE

## Employee share scheme buy-back

14	Number of shares proposed to be bought back	NOT APPLICABLE
15	Price to be offered for shares	NOT APPLICABLE

## Selective buy-back

- |    |  |                |
|----|--|----------------|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | NOT APPLICABLE |
| 17 | Number of shares proposed to be bought back  | NOT APPLICABLE |
| 18 | Price to be offered for shares   | NOT APPLICABLE |

## Equal access scheme

- |    |   |                |
|----|---|----------------|
| 19 | Percentage of shares proposed to be bought back   | NOT APPLICABLE |
| 20 | Total number of shares proposed to be bought back if all offers are accepted                                  | NOT APPLICABLE |
| 21 | Price to be offered for shares  | NOT APPLICABLE |
| 22 | <sup>+</sup> Record date for participation in offer<br><small>Cross reference: Appendix 7A, clause 9.</small> | NOT APPLICABLE |

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



(Company secretary)

Date: 25 May 2015

Print name: Lionel Baldwin

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<sup>+</sup> See chapter 19 for defined terms.