

**ASX RELEASE
FOR IMMEDIATE RELEASE
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EBET PROJECTS 52%-60% INCREASE IN NPBT

eBET Limited (ASX: EBT) ("eBET") today provided guidance of an increase of between 52 and 60 per cent in net profit before tax (NPBT) for the financial year ending 30 June 2015, when compared to the prior year's result. The Company issued guidance for NPBT of between \$5.5 million and \$5.8 million, compared to \$3.6 million for the 2014 financial year.

Ken Carr, eBET CEO and Managing Director, said, "This strong growth in profit demonstrates the success of our strategy of expanding our national footprint and increasing the penetration of our growing range of products and services.

"Our growth momentum is underpinned by the strength of the business model, high and growing level of recurring revenue and an attractive pipeline of opportunities. Recurring revenues now constitute approximately 52 per cent of total revenue.

"There has been pleasing growth in the take-up of our core products, including Metropolis™, CARD IT™ and Engage.

"We are pleased by the success achieved in the Victorian market, a key plank for future growth, and the roll-out to over 5,300 EGMs is progressing well. The signed agreements represent circa \$14 million in revenue over the life of the agreements, a significant proportion of which is recurring in nature in effect starting in FY15/16.

The profit guidance is based on internal management accounts which are subject to audit and Board approval.

eBET expects to announce audited results for the 2015 financial year on or about 27th August, 2015.

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About eBET

eBET Limited is a leading-edge gaming solutions company that is listed on the Australian Securities Exchange (ASX: EBT) and has its headquarters in Sydney, Australia. The eBET Group of companies provide integrated gaming solutions, including gaming management systems, Licensed Monitoring Operator (LMO) services and business intelligence tools and expertise. eBET's commitment to excellence, continual innovation and superior client service mean the company is expanding its presence in a growing number of markets. The company currently has international operations and commercial agreements extending to over 900 customers, operating 67,000 plus gaming machines in Australia, New Zealand and across Asia.

For more information on the eBET Group, please visit www.ebetgroup.com

This announcement contains or may contain forward-looking statements that are based on the Board's beliefs, assumptions and expectations derived from information presently available to management. All statements that address operating performance, events or development that the Company expects or anticipates will occur in the future are forward-looking statements, including without limitation the Company's expectations with respect to potential revenues, costs, profitability and financial performance. Forward-looking statements by their nature address matters that are, to different degrees, uncertain. The Board believes that forward-looking statements are reasonable as and when made.