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ANNOUNCEMENT TO THE ASX

SYDNEY, 26 May 2015: Inventis Limited [ASX: IVT] announces the successful implementation of a \$5m loan facility with THN Capital Solutions Pty Limited ("THNCA"), to be drawn in tranches, commencing immediately.

This new facility was arranged by the IVT Board without the involvement of its Executive Chairman, Tony Noun, who absented himself and abstained from taking part in any of the Board's decisions, discussions, deliberations and/or the terms and conditions of the loan facility because THNCA is a company associated with him.

The aim of this facility is to assist IVT subsidiaries to complete new supplier arrangements to meet the needs of major customers including State and Federal Government Departments, Universities, Health Care Providers and National Corporate Clients.

The Key supply status with Government Departments and a number of large ASX listed companies is expected to increase revenue in 2016.

The Company is performing below expectations and is expected to continue to underperform to June 2015 due largely to the timing of available funds. The new facility will assist by improving procurement and supply.

The group is expected to return to profit in the next 12 months.

The group remains confident that its cost reduction program and consolidation of operations along with the recent sale of the New Zealand business is in the best interest of shareholders and will lead to a stronger 2016.

The Board appreciate the continuing efforts of our staff for their commitment and our customers and our suppliers for their support of the Company's objectives.

Renuka Sharma

Company Secretary

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Issued for and on behalf of the Board of Directors.