



ASX RELEASE

27 May 2015

STREAM GROUP LIMITED (ASX:SGO)

Notice of Under-subscriptions

Stream Group Limited (ASX:SGO) ("Stream") advises that the Non Renounceable Rights Issue has closed and will result in the issue of 22,853,755 shares raising \$2,171,106.00, which includes shares applied for by Eligible Shareholders and shares placed under the shortfall to date.

The Company will issue 22,853,755 Shares on 29 May 2015 as per the timetable and will seek to place the remaining shortfall of 11,640,944 Shares.

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For further information please contact

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