Appendix 3A.1 - Notification of dividend / distribution

Important Information

Information and documents given to ASX become ASX's property and may be made public.

Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity

***Denotes minimum information required for first lodgement of this form.**
****Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.**

Part 1 - Entity and announcement details

1.1 Name of +Entity
WHITEFIELD LIMITED

1.2 Registered Number Type
ABN

Registration Number
50000012895

1.3 ASX issuer code
WHF

1.4 The announcement is
Update/amendment to previous announcement

1.4a Reason for update to a previous announcement
Announcement of issue price for the Dividend Reinvestment Plan and Bonus Share Plan.

1.4b Date of previous announcement(s) to this update
Monday May 18, 2015

1.5 Date of this announcement
Friday May 29, 2015

1.6 ASX +Security Code
WHF

ASX +Security Description
ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.

2A.1 Type of dividend/distribution

Ordinary

2A.2 Dividend/distribution period (frequency)

Six Monthly

2A.3 Dividend/distribution relates to period ending

Tuesday March 31, 2015

2A.4 +Record Date

Tuesday May 26, 2015

2A.5 Ex Date

Friday May 22, 2015

2A.6 Payment Date

Friday June 12, 2015

2A.7 Is the payment of dividend/distribution conditional?

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution amount per +security (in primary currency)

AUD 0.08500000

2A.10 Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency?

No

2A.11 Does the +entity have

a Dividend/Distribution Reinvestment Plan (DRP)
a Bonus Security Plan (BSP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.11b If the +entity has a BSP, is the BSP applicable to this dividend/distribution?

Yes

2A.11b(i) BSP status in respect of this dividend/distribution

Full BSP offered

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.08500000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per security

AUD 0.08500000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend unfranked amount per security

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Wednesday May 27, 2015 17:00:00

4A.3 DRP discount rate

2.5000 %

4A.4 Period of calculation of reinvestment price

Start Date

Friday May 22, 2015

End Date

Thursday May 28, 2015

4A.5 DRP price calculation methodology

The weighted average market price of Whitefield Ordinary Shares sold on the Australian Stock Exchange during the five trading days from and including the date Whitefield's shares are first quoted 'ex' the relevant dividend.

4A.6 DRP Price (including any discount):
AUD 4.45000

4A.7 DRP +securities +issue date
Friday June 12, 2015

4A.8 Will DRP +securities be a new issue?
Yes

4A.8a Do DRP +securities rank pari passu from +issue date?
Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?
No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?
No

4A.11 Are there any other conditions applying to DRP participation?
Yes

4A.11a Conditions for DRP participation

Plan is not offered to shareholders having a registered address outside Australia or New Zealand.

4A.12 Link to a copy of the DRP plan rules
http://www.whitefield.com.au/images/assets/ShareholderInformation/

Part 4B - Bonus +security plan (BSP)

4B.1 What is the default option if +security holders do not indicate whether they want to participate in the BSP?
Do not participate in BSP (i.e. cash payment)

4B.2 Last date and time for lodgement of election notices to share registry under BSP
Wednesday May 27, 2015 17:00:00

4B.3 BSP discount rate
2.5000 %

4B.4 Period of calculation of BSP price

Start Date
Friday May 22, 2015

End Date
Thursday May 28, 2015

4B.5 BSP price calculation methodology

The weighted average market price of Whitefield Ordinary Shares sold on the Australian Stock Exchange during the five trading days from and including the date Whitefield's shares are first quoted 'ex' the relevant dividend.

4B.6 BSP Price
AUD 4.4500

4B.7 BSP +securities +issue date
Friday June 12, 2015

4B.8 Will BSP +securities be a new issue?
Yes

4B.8a Do BSP +securities rank pari passu from +issue date?
Yes

4B.9 Is there a minimum dollar amount or number of +securities required for BSP participation?
No

4B.10 Is there a maximum dollar amount or number of +securities required for BSP participation?
No

4B.11 Are there any other conditions applying to BSP participation?

Yes

4B.11a Conditions for BSP participation

Plan is not offered to shareholders having a registered address outside Australia or New Zealand.

4B.12 Link to a copy of the BSP plan rules

http://www.whitefield.com.au/images/assets/ShareholderInformation/

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution