

Structured Investments
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Sydney NSW 2000

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29 May 2015

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

**Re: Westpac Self-Funding Instalments over securities in
Australia and New Zealand Banking Group Limited and National Australia Bank Limited**

Westpac Banking Corporation is the issuer of the following Self-Funding Instalments (SFIs):

ANZSWQ and NABSWQ

Westpac has become aware that, as a result of an administrative error, the Completion Payment for the above SFIs, as previously advised to the market, is incorrect.

Details of Adjustment

ASX Code	Completion Payment Previously Announced	Announcement Date	Revised Completion Payment
ANZSWQ	\$22.9600	6 May 2015	\$23.5000
NABSWQ	\$23.7990	13 May 2015	\$24.3690

No market transactions have occurred in either of the SFIs since the date of the respective announcements referred to in the table above.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation