

Australian Securities Exchange Announcement

29th May 2015

Good Afternoon Fellow Shareholders,

Thank you for attending our Company's first annual general meeting.

I would like to take this opportunity to reintroduce the Company and its projects and to provide a status report on its business operations.

Emperor Range Group Limited is an exploration entity for copper, gold and other mineral deposits in Xinjiang Uygur Autonomous Region of the People's Republic of China. The Company's objectives are to develop the discoveries into profitable operating mines and to merge and acquisition some valuable mining resources.

The Company's achievements during the year are significant when considering the difficult climate facing exploration companies. On 12th November 2014 the Company successfully listed on the Australian Securities Exchange having managed to raise \$4.5million at an issue price of \$0.20. More than 300 investors participated in the offer. The offer was over-subscribed, which was a remarkable outcome considering the difficult economic conditions.

The funds were raised in order to complete the acquisitions of the Kyzyl-Leto and Wutonggou Projects and progress their development with the plan to transition from a junior explorer to an operating copper and gold miner.

Kyzyl-letto copper project

The 100% owned Kyzyl-Leto Copper Project is located approximately 90km south-southeast of the City of Yining within the Yili Block of the Central Asian Orogenic Belt in Xinjiang, China.

Highlights

Non-JORC compliant mineralisation of 4.27 million tonnes @ 1.93% for 82.3 kt of Cu.

The Company's successful listing and capital raise on the Australian Securities Exchange provided the necessary capital for completion of the acquisition of the Kyzyl-Leto Copper Project. Subsequent to the year end, Emperor Range Group made the contracted payments, completing the acquisition on 9 February 2015.

Kyzyl-Leto has Chinese classified Non - JORC compliant mineralisation of 4,271,500 tonnes at 1.93% copper for 82,300 tons of copper metal and an exploration licence area of 13.05 square kilometres. Under the Chinese System of Resources Classification the resources have been classified as 332 and 333 which represent – 'Discovered but Indicated' and 'Inferred' respectively. The Company plans to bring this project into production as soon as possible.

The Kyzyl-Leto East and West prospects remain prospective for additional copper

mineralisation targeting potential extensions to currently known mineralisation. The priority is to target higher copper grades, increase tonnage and confidence in the mineralisation at the Kyzyl-Leto East and West prospects. Post infill drilling JORC Compliant Resources could be estimated and economic studies applied to the appropriate level of classified resource.

Within the broader Kyzyl license there remains strong exploration potential to discover additional outcropping and possibly concealed mineralisation related to other QAP intrusive bodies. Initial exploration completed has identified several other QAP dykes with low to moderate grade copper mineralisation at surface. Additional work programmes are proposed that will evaluate known copper anomalies but also assist in discovering potentially concealed mineralisation.

Wutonggou gold project

The 100% owned Wutonggou Gold Project is located approximately 50 kilometres south south-east of the regional city of Yining within the Yili Block of the Central Asian Orogenic Belt in Xinjiang, China.

Highlights

Project purchase finalised

Exploration Target of 100 - 200kt @ 2.0 - 2.5g/t Au.

At Wutonggou, exploration to date has shown there is gold and copper mineralisation extending over at least 250m along strike that warrants further investigation. The exploration licence area for this project is 18.70 square kilometres.

Wutonggou has two current Chinese Resource classifications summarised below:

Chinese Classification	Tonnes (t)	%	Grade (Au)	Kg (Au)	Ounces (Au)
332	43 800	22.7	1.69	74.05	2 380
333	149 100	77.3	2.67	398.85	12 823
Total	192 900		2.45	472.9	15 203

Until the Company is able to carry out its plan to develop its existing assets the directors are committed to carrying out meaningful work by identifying and assessing opportunities that may be valuable to the Company. With a solid mineral asset base and sufficient cash from its initial public offering to carry out its work programs, Emperor Range remains in a strong position to generate future wealth for shareholders.

In terms of other significant events, the board welcomes its new directors and company secretary whose appointments are put forward for confirmation by members today. I also wish to acknowledge the departure of Mr Brendan Connell, Mr Mick Billing and Mr James Church and thank them for their contributions as directors and company secretary.

The Board believes that the year ahead will continue to present a challenging environment for resource companies overall in light of the general industry downturn. Nevertheless, the Board is confident that with the support of shareholders, it will be able to deliver on the prospects of the two projects and provide value to shareholders.

I will now move to the formal business for today's meeting as per the AGM notice which was released 30th April 2015 and subsequently updated on 8th May 2015.

Yuhan Chen
Executive Chairman and Managing Director