ASX RELEASE

1 June 2015

ASX Market Announcements 20 Bridge Street SYDNEY NSW 2000

Dear Sir / Madam

Watpac awarded \$55 million contract to build large scale facility in Melbourne

In accordance with listing rule 3.1, Watpac Limited ('Watpac' or 'Group') advises it has been awarded a \$55 million contract for the construction of a large scale, secure, facility for the Reserve Bank of Australia.

Watpac Managing Director Martin Monro said the project is testament to the Group's reputation for excellence and professionalism in delivering complex and specialised projects.

"We are delighted to be building this new facility that will be an important component of Australia's financial infrastructure," Mr Monro said.

The Group has built a strong reputation for delivering high quality projects within specialised environments including the \$158 million Base Security Improvement Program for the Australian Defence Force and the current \$83 million Australian Nuclear Science and Technology Organisation Nuclear Medicine Facility in New South Wales. In Victoria, Watpac is also delivering the \$45 million Knox Private Hospital for Healthscope.

Yours sincerely,

WATPAC LIMITED

Mark Baker

COMPANY SECRETARY

