

2 June 2015

Companies Announcements Platform  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

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**Partner** Darren Pereira  
**Our Ref** MBM:12650030

Dear Sir / Madam

**Citigold Corporation Ltd (ASX:CTO)**  
**Notice of ceasing to be a substantial holder**

We act for LionGold Corp Ltd (**LionGold**).

On behalf of LionGold we enclose a copy of a "Form 605: Notice of ceasing to be a substantial holder" in relation to Citigold Corporation Ltd.

Yours faithfully



**Holding Redlich**

Sydney . Melbourne . Brisbane

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ABN 15 364 527 724

## Form 605

Corporations Act 2001  
Section 671B

### Notice of ceasing to be a substantial holder

To Company Name/Scheme CITIGOLD CORPORATION LTD (Citigold)

ACN/ARSN 060 397 177

#### 1. Details of substantial holder (1)

Name LIONGOLD CORP LTD, A COMPANY INCORPORATED IN BERMUDA (LionGold)

ACN/ARSN (if applicable) N/A

The holder ceased to be a substantial holder on 29 May 2015  
The previous notice was given to the company on 26 March 2015  
The previous notice was dated 26 March 2015

#### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
29 May 2015	LionGold	Disposal of Citigold Shares	\$3,500,000 (or \$0.01856 per Share)	188,554,719 Shares	188,554,719
26 March 2015	LionGold	Disposal of Citigold Shares	\$52,000 (or \$0.013 per Share)	4,000,000 Shares	4,000,000
6 March 2015	LionGold	Disposal of Citigold Shares	\$1,682 (or \$0.02 per Share)	84,100 Shares	84,100

#### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
LionGold	59 Mohamed Sultan Road Sultan Link 02-08 Singapore

**Signature**

print name **TAN SOO KHOON RAYMOND**

capacity **EXECUTIVE DIRECTOR**

sign here

A handwritten signature in blue ink, appearing to read 'Raymond', is written over a horizontal line.

date

2 June 2015