03 Jun 15 10:35a p.1



3 June 2015

By facsimile - 1300 135 638

Attention: The Manager

Company Announcements Australian Stock Exchange 20 Bridge Street SYDNEY NSW 2000

Dear Sir / Madam,

RE: FORM 604 - NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER

On behalf of Macallum Group Limited in accordance with section 671B of the Corporations Act 2001 we attach a Notice of Change of Interests of Substantial Holder.

This notice is in respect to the change in ownership resulting from recent issues of shares to associated Directors under Alligator Energy Limited Directors' Fee Plan and in relation to previous acquisitions by Macallum Group Limited in it's own right. The combined related interests have now increased by greater than 1%.

A copy of this notice has been provided to Alligator Energy Limited.

Yours faithfully Macallum Group Limited

Rance Dorrington

Company Secretary / CFO

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Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Alligator

Alligator Energy Limited

ACN/ARSN

140 575 604

1. Details of substantial holder(1)

Name

Macallum Group Limited

ACN/ARSN (if applicable)

145 638 697

There was a change in the interests of the

substantial holder on

Refer Attached Annexure - Most Recent Change 21 / 4 / 2015

The previous notice was given to the company on

11/9/2014

The previous notice was given to the company of

11, 9 , 2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	55,845,143	18.36%	61,836,333	19.87%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		Refer Attac	hed Annexure		
				<u></u>	<u> </u>
				1	

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Macalum Group	Macallum Group Limited	Macallum Group Limited	Direct Interest	Orc 58,345,143	58,345,143
Limited	Refe	r Attached Annexure		Ord 1,955,044	1,955,045
	Refe	r Attached Annexure		Ord 1,536 146	1,536,145

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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
Nil		

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Macallum Group Limited	PO Box 920, Canning Bridge, Applecross. WA 6153

Signature

orint name

Rance Dorrington

capacity Company Secretary

sign here

date

3 / 6 / 2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, becomine entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the accuisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate of the present association and any change in that association since the last substantial holding notice.

Macallum Group Limited

Annexure for - Notice of change of interests of substantial holder - 3 June 2015

3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
23/10/14	Macallum Group Limited "MGL"	On market purchase – "OMP"	\$2,525.37	Ord – 64,286	64,286
24/10/14	MGL	ОМР	\$8,790.62	Ord – 225,000	225,000
27/10/14	MGL	OMP	\$9,283.50	Ord – 237,500	237,500
28/10/14	MGL	OMP	\$7,683.60	Ord – 200,000	200,000
29/10/14	MGL	ОМР	\$17,429.64	Ord – 470,000	470,000
30/10/14	MGL	OMP	\$19,737.55	Ord – 542,300	542,300
31/10/14	MGL	OMP	\$7,919.63	Ord – 223,593	223,593
3/11/14	MGL	ОМР	\$1,286.23	Ord – 37,321	37,321
20/11/14	MGL	OMP	\$14,659.50	Ord – 500,000	500,000
3/12/14	Kincardine (Qld) Pty Ltd – "Kincardine"	Acquired through Directors' Fee Plan – "DFP"	\$48,500.00	Ord – 1,127,275	1,127,275
22/1/15	Kincardine	DFP	\$13,500.00	Ord – 519,231	519,231
21/4/15	Kincardine	DFP	\$13,500.00	Ord – 308,539	308, 539
3/12/14	Labonne Enterprises Pty Ltd – "Labonne"	DFP	\$38,500.00	Ord – 892,325	892,325
22/1/15	Labonne	DFP	\$10,500.00	Ord – 403,846	403,846
21/4/15	Labonne	DFP	\$10.500.00	Ord – 239,9 7 4	239,974

4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities / Person's votes
John Victor Main	Kincardine (Qld) Pty Ltd	Kincardine (Qld) Pty Ltd – Main Family Trust One	Director of both Alligator Energy Ltd and Macallum Group Ltd and significant shareholder of Macallum Group Ltd as Director of Kincardine (Qld) Pty Ltd (trustee) and beneficiary of trust	1, 955, 045
Peter Thomas McIntyre	Labonne Enterprises Pty Ltd	Labonne Enterprises Pty Ltd – McIntyre Family Trust	Director of both Alligator Energy Ltd and Macallum Group Ltd and significant shareholder of Macallum Group Ltd as Director of Labonne Enterprises Pty Ltd (trustee) and beneficiary of trust	1,536,145