

MARKET RELEASE

4 June 2015

Mitchell Services Limited

TRADING HALT

The securities of Mitchell Services Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 9 June 2015 or when the announcement is released to the market.

Security Code: MSV

Ivan Tatkovich

Adviser, Listings Compliance



4 June 2015

Mr Ivan Tatkovich Adviser, Listings Compliance ASX Compliance Pty Limited 20 Bridge Street Sydney NSW 2000

Dear Mr Tatkovich

Application for trading halt – Mitchell Services Limited (ASX Code: MSV)

The company requests that ASX grant an immediate trading halt for MSV shares pending an announcement regarding a proposed acquisition.

In accordance with Listing Rule 17.1, the company provides the following information:

- (a) it requests that the trading halt continue until the earlier of the commencement of normal trading on Tuesday, 9 June 2015, or when the company makes an announcement to the market and requests that the trading halt be lifted; and
- (b) it is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Greg Switala

Company Secretary