

5 June 2015



Sovereign Gold Company Limited ACN 145 184 667

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ASX Symbol: SOC

Non-Renounceable Rights Issue Information Booklet Dispatched

Sovereign Gold Company Limited (ASX: SOC) advises that the Information Booklet for the Non-Renounceable Rights Issue announced to the ASX on 18 May 2015 was dispatched to all eligible shareholders on Thursday, 4 June 2015, together with personalised entitlement and acceptance forms.

As previously advised, the closing date for acceptances is 3 July 2015.

For further information please contact: Henry Kinstlinger, Investor Relations

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